

# FORM 40A FULL YEAR RESIDENTS ONLY Alabama Individual Income Tax Return 2000

Your first name and initial (if joint return, also give spouse's first name and initial) Last name

Present home address (number and street or P. O. Box number)

City, town or post office, state, and ZIP code

PLACE LABEL HERE

Your social security number

Spouse's soc. sec. no. if joint return

FN (For official use only)

**Filing Status and Exemptions** Check only one box

1 ☐ \$1,500 Single

2 ☐ \$3,000 Married filing joint return (even if only one spouse had income)

3 ☐ \$1,500 Married filing separate return. Complete line 5 with spouse's name and soc. sec. no.

4 ☐ \$3,000 Head of family (with qualifying person). (See page 7 of instructions.) Complete line 5.

5 Name \_\_\_\_\_ Soc. Sec. No. \_\_\_\_\_ Relationship \_\_\_\_\_

**Income and Adjustments**

6 Wages, salaries, tips, etc. (list each employer and address separately).

A — Alabama tax withheld			B — Income		
6a		00	6a		00
6b		00	6b		00
6c		00	6c		00
6d		00	6d		00

7 Interest and dividend income. If over \$1,500.00, use Form 40

8 Federal income tax refunds received in 2000. (see page 8 of instructions)

9 Total income. Add lines 6a through 6d, 7, and 8 (column B)

**Deductions**

10 Standard Deduction (complete Part III, and enter amount here)

11a Federal tax liability from your 2000 federal return

11b Federal income tax paid during 2000 for prior year

12 Personal exemption (from line 1, 2, 3, or 4)

13 Dependent exemptions (from page 2, Part II, line 2)

14 Total deductions. Add lines 10, 11a, 11b, 12, and 13

**Tax and Payments** Staple Form(s) W-2, W-2G, and/or 1099 here.

15 Taxable income. Subtract line 14 from line 9. Enter the result

16a Find the tax on the amount on line 15. Use the tax table in the Instruction Booklet

16b Consumer Use Tax (use worksheet on page 9)

17 You may make a voluntary contribution to any of the following: Alabama Election Campaign Fund, or the Neighbors Helping Neighbors Fund.

a Alabama Democratic Party ☐ \$1 ☐ \$2 ☐ none

b Alabama Republican Party ☐ \$1 ☐ \$2 ☐ none

c Neighbors Helping Neighbors \$

17a ☐ \$1 ☐ \$2 ☐ none

17b ☐ \$1 ☐ \$2 ☐ none

17c ☐ \$1 ☐ \$2 ☐ none

18 Total tax liability and voluntary contribution. Add lines 16a, 16b, 17a, 17b, and 17c

19 Alabama income tax withheld. Add lines 6a thru 6d, column A

**AMOUNT YOU OWE**

20 If line 18 is larger than line 19, subtract line 19 from line 18, and enter AMOUNT YOU OWE. Place payment, along with Form 40V, loose in the mailing envelope. (Form 40V must accompany payment.) If paying by credit card check here ☐

**OVERPAID**

21 If line 19 is larger than line 18, subtract line 18 from line 19 and enter amount OVERPAID

**Donation Check-offs**

22 You may donate all or part of your overpayment. (Enter \$1, \$5, \$10, \$25, none, or other amount in the appropriate boxes).

a Senior Services Trust Fund	00	f AL Indian Children's Scholarship Fund	00
b AL Arts Development Fund	00	g Penny Trust Fund	00
c AL Nongame Wildlife Fund	00	h Foster Care Trust Fund	00
d Child Abuse Trust Fund	00	i Mental Health	00
e AL Veterans Program	00		

23 Total. Add lines 22a, b, c, d, e, f, g, h, and i

**REFUND**

24 REFUNDED TO YOU. Subtract line 23 from line 21. (CAUTION: You must sign this return before it can be processed.)

**Please Sign Here**

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements and to the best of my knowledge and belief they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature \_\_\_\_\_ Date \_\_\_\_\_ Daytime Tel. No. \_\_\_\_\_ Spouse's signature (if filing jointly, BOTH must sign) \_\_\_\_\_

**Paid Preparer's Use Only**

Preparer's signature \_\_\_\_\_ Date \_\_\_\_\_ Check if self-employed ☐ Preparer's social security no. \_\_\_\_\_

Firm's name (or yours, if self-employed) and address \_\_\_\_\_ E.I. No. \_\_\_\_\_ ZIP Code \_\_\_\_\_

**PLEASE**

- Verify your social security number
- Recheck your math
- Sign return below
- Attach W-2 form(s)

**PART I****General Information**All Taxpayers  
Must Complete  
This Section

- 1 Were you (and your spouse, if married filing jointly) a resident of Alabama for the entire year 2000? ☐ Yes ☐ No  
If you checked no, **DO NOT COMPLETE THIS FORM.** See "Which Form To File" on page 5 of instructions.
- 2 Did you file an Alabama income tax return for the year 1999? ☐ Yes ☐ No  
If you checked no, state the reason for not filing: \_\_\_\_\_
- 3 Give name and address of your present employer:  
Yourself \_\_\_\_\_  
Your Spouse \_\_\_\_\_
- 4 Your occupation \_\_\_\_\_ Spouse's occupation \_\_\_\_\_
- 5 Enter your Adjusted Gross Income \$ \_\_\_\_\_ and your taxable income \$ \_\_\_\_\_ reported on your 2000 Federal Individual Income Tax Return.
- 6 Do you have income which is reported on your Federal return, but not reported on your Alabama return? ☐ Yes ☐ No  
If yes, enter source(s) and amount(s) below (*other than state income tax refund*):  
Source \_\_\_\_\_ Amount \$ \_\_\_\_\_  
Source \_\_\_\_\_ Amount \$ \_\_\_\_\_  
Source \_\_\_\_\_ Amount \$ \_\_\_\_\_

**PART II****Dependents**Do not include  
yourself or  
your spouse

(See page 11)

1a Dependents: (1) First name	Last name	(2) Dependent's social security number.	(3) Dependent's relationship to you.	(4) Did you provide more than one-half dependent's support?

b Total number of dependents claimed above \_\_\_\_\_

2 **Amount allowed.** (Multiply \$300 by the total number of dependents claimed on line 1b.)  
Enter amount here and on page 1, line 13 2 00

**PART III****Standard Deduction Computation**All Taxpayers  
Must Complete  
This Section

Indicate the filing status you checked on page 1, Form 40A:

**Filing Status**

1 ☐ Single

2 ☐ Married filing joint

3 ☐ Married filing separate

4 ☐ Head of family

1a Enter total income as shown on line 9, page 1, Form 40A 1 00

b Multiply this amount by 20%. x 20%

2 Enter the result on this line. 2 00

3a If you checked filing status 1, 3, or 4, enter \$2,000, or

b If you checked filing status 2, enter \$4,000. 3 00

**Standard deduction allowable.** Compare the amounts on lines 2 and 3 above.  
Enter **ONLY THE SMALLER AMOUNT** on line 10, page 1, Form 40A.

**Final Checklist****Before Mailing Your Return Have You —**

- Checked your name and address to see if it is correct? Your refund will be mailed to the address shown on your return. (Use your peel off label if you have one.)
- Entered your social security number(s) in the space(s) provided?
- Attached all of your withholding statements?
- Signed your return? If filing a joint return, your spouse must also sign.
- Place payment, along with Form 40V, loose in the mailing envelope.
- Made a copy of this return for your records? You will need a copy in case you have questions about your return after you have mailed it to us.
- Used the mailing envelope provided in the booklet mailed to you?

**Each year thousands of refunds are delayed because of incorrect addresses or other errors. Please take a few minutes to check your return before you mail it. Filing a complete and accurate return will help us process your refund faster.**

**Where To File Form 40A**

If an addressed envelope came with your return, please use it. If you do not have one, mail your return to one of the addresses below.

If you are **not** making a payment, mail your return to:

**Alabama Department of Revenue**  
**P. O. Box 327465**  
**Montgomery, AL 36132-7465**

If you are making a payment, mail your return, Form 40V, and payment to:

**Alabama Department of Revenue**  
**P. O. Box 327477**  
**Montgomery, AL 36132-7477**

Mail **ONLY** your 2000 Form 40A to the above address. Amended returns and all other correspondence should be mailed to: Alabama Department of Revenue, P.O. Box 327464, Montgomery, AL 36132-7464.